Case 1:04-cv-00013 Docum

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COMMONWEALTH OF THE NORTHERN MARIANA ISLANDS

2ND FLOOR HON, JUAN, A. SABLAN MEMORIAL BLDG., CAPITOL HILL

CALLER BOX 10007, SAIPAN, MP 96950

TELEPHONE: (670) 664-2341 TELECOPIER: (670) 664-2349 DIRECT LINE: 670/ 236-8670 DIRECT FAX: 234-8930

## OFFICE OF THE ATTORNEY GENERAL CIVIL DIVISION

November 18, 2004

David Banes O'Connor Berman Dotts & Banes Second Floor, Nauru Bldg., PO Box 501969 Saipan, MP 96950---Via Fax 670/234-5683

Re: Mental Health/Substance Abuse Services in Ventura County-Stephen Parks

## Dear David:

I have attached some information on available contacts/resources in Ventura County. The sources are the California and Ventura County branches of the National Alliance for Mentally Ill (NAMI). I suggest you could short cut your research by calling the Ventura County representative, Mr. Frank Robinson, or one of the listed substance abuse contacts/ resources on the attached list. They will know what's available in Ventura County, or near to there.

I will try to send you some information on California Medicaid/pooled trust/supplemental needs trust contacts for California in the next day or so.

Sincerely,

Debra Knapp

Assistant Attorney General

cc: Drs. Gutowski, Hay, Shearer, and Hofschneider



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## **NAMI Ventura County**

NAMI Ventura County is a grassroots, family and consumer self-help support and advocacy organization dedicated to improving the lives of people with severe mental illnesses, i.e., schizophrenia, bipolar disorder (manic depression), clinical depression, panic disorder and obsessive-compulsive disorder (OCD).

#### Affiliate Information

NAMI Ventura County PO Box 25510 Ventura, CA 93002

Tel: 805-641-2426

#### Contact Information

Fred Robinson c/o ARC Ventura County 5203 Walker Street Ventura, CA 93003-7358

Email: frobinson@arcvc.org

Website: Unavailable

### Services

NAMI Ventura provides support and referral services to people in need.

#### Officers

Fred Robinson, President Irene King, Treasurer

Crisis Informatia 800-671-1 Informatia 805-652-1 CMH Plan 805-652-1 Patients' I

805-652-

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## Find Services & Support

NAMI California has contacted and continues to contact state, county, local and private organizations regarding their services and support to individuals with serious mental illness and their families. The names and numbers of these organizations are provided below.

Select the county and the type of services that you desire from the dropdown menu. Click on SUBMIT to display a LIST of available services.

Click on the name of the organization to display DETAIL information for the organization.

Listing on the Community Services page does not represent an endorsement by NAMI California. See Disclaimer at end of page.

Select the County:	Ventura	
Select Service Type:	Substance Abuse	-
	<ul> <li>≼u¢mit</li> </ul>	

SERVICE PROVIDERS: We are adding listings as resources permit. If you would like your organization to be listed or a listing is incorrect, please call 916-567-0163 or email us at support@namicalifornia.org. Updated 11/29/2003.

ANA CAPA HOSPITAL 224 East Clara Street Port Hueneme, CA 93041-2799	805-488-3661
DIANE AUBURN, Ph.D. 2580 E Main St # 100 Ventura, CA 93003	805-643 <b>-</b> 9686
TRACY S BENNETT, Ph.D. 340 Rosewood Ave Sulte A Camarillo, CA 93010	805-383-0882
WARREN WALKER, Ph.D. Conejo Counseling Ctr 3609 E Thousand Oaks Bl # 110 Westlake Village/Thousand Oaks, CA 9136	805-497-9440 818-889-7199 2
DEBRA DECKER, Ph.D. 3695 Alamo St # 200 Simi Valley, CA 93063	805-522-1700
CASSANDRA DELACOEUR, Ph.D. 4478 Market St #701 Ventura, CA 93003	805-654-8012
KATHERINE EMERICK, Ph.D.	805-650-7484

NAMI Catifornia 04-cv-00013

1280 S Victoria Ave # 230 Ventura, CA 93003

•	
NICHOLAS C GEROLAMO, Ph.D. 123 Hodencamp Drive #103 Thousand Oaks, CA 91360	805-778-0994
GLADSTONE COUNSELING CENTER 530 West Ojai Ave # 208 Ojai, CA 93023-2472	805-646-9724
BETH HAYNES, Ph.D. 250 Mccloud Ave Thousand Oaks, CA 91360	805-435-4569
LA SIESTA GUEST HOME Call For Street Address Ventura, CA 93001	805-648-4042
INES MONGUIO, Ph.D. 1280 S Victoria Ave # 230 Ventura, CA 93003	805-650-7484
INES MONGUIO, Ph.D. 1280 S Victoria Ave # 230 Ventura, CA 93003	805-650-7484
GEORGE MORRERA, Ph.D. 250 Lombard St # 1 Thousand Oaks, CA 91360	805-495-8984
GEORGE MORRERA, Ph.D. 1687 Erringer Rd Sulte 202B Simi Valley, CA 93065	805-527-1010
SHANNAE RICKARDS, Ph.D. 100 E Thousand Oaks Blvd # 221 Thousand Oaks, CA 91360	805-496-7144
SANTA PAULA ADULT SERVICES 333 West Harvard Boulevard Santa Paula, CA 93060-3225	805-933-8485
SENIOR OUTREACH SERVICES 738 E Main Street Ventura, CA 93001	805-652-7820
TURNING POINT FOUNDATION - NEW VSIONS CENTER 1065 East Main Street Ventura, CA 93001	805-652-0596
JUDY VAN DER WENDE, Ph.D. 4045 E Thousand Oaks Blvd Suite 220 Westlake Village, CA 91362	805-407-4730
ELLEN YATES, Ph.D. 325 E Hillcrest Dr #115 Thousand Oaks, CA 91360	805-370-1756
Disclaime	

Listing on the NAMI California Community Services page does not represent an endorsement by NAMI California. Be sure to verify the

status and credentials of all individuals and/or companies listed.

The current professional status of physicians, psychiatrists, psychologists, etc. can be verified with the California Department of Consumer Affairs by clicking on the following link:

Consumer Affairs Licensing Boards
and selecting the appropriate professional board.

All information provided on this web page is made available to provide immediate access for the convenience of interested persons. While NAMI California believes the information to be reliable, human or mechanical error remains a possibility, as does delay in the posting or updating of information. Therefore, NAMI California makes no guarantee as to the accuracy, completeness, timeliness, or currency of the information.

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Select the County:	Ventura			
Select Service Type:	Referral Serv	vices	×	
		submit •	<b>3</b>	
SERVICE PROVIDERS: We are adding listings as resources permit.  If you would like your organization to be listed or a listing is incorrect, please call 916-567-0163 or email us at support@namicalifornia.org. Updated 11/29/2003.				
<b>DIANE AUBURN, Ph.</b> 2580 E Main St # 100 Ventura, CA 93003	D.	805-643-9686		
TRACY S BENNETT, I 340 Rosewood Ave Suite / Camarillo, CA 93010		805-383-0882		
BARBARA P BLUME, 255 Maple Ct # 210 Ventura, CA 93003	Ph.D.	805-658-7792		
<b>DEBRA DECKER, Ph.</b> 3695 Alamo St # 200 Simi Valley, CA 93063	D.	805-522-1700		
CASSANDRA DELAC 4478 Market St #701 Ventura, CA 93003	OEUR, Ph.D.	805-654-8012		
KATHERINE EMERIC 1280 S Victoria Ave # 230 Ventura, CA 93003		805-650-7484		

805-778-0994

NICHOLAS C GEROLAMO, Ph.D.

123 Hodencamp Drive #103

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Thousand Oaks, CA 91360

516 Pennsfield Pl # 106 Thousand Oaks, CA 91360

536 East Thompson Boulevard

805-646-9724 **GLADSTONE COUNSELING CENTER** 530 West Ojai Ave # 208 Ojai, CA 93023-2472 GENINE HANIN, Ed.D., LICENSED 805-379-5635 **PSYCHOLOGIST** 3617 Thousand Oaks Blvd #128 Thousand Oaks, CA 91362 BETH HAYNES, Ph.D. 805-435-4569 250 Mccloud Ave Thousand Oaks, CA 91360 INES MONGUIO, Ph.D. 805-650-7484 1280 S Victoria Ave # 230 Ventura, CA 93003 INES MONGUIO, Ph.D. 805-650-7484 1280 S Victoria Ave # 230 Ventura, CA 93003 GEORGE MORRERA, Ph.D. 805-495-8984 250 Lombard St # 1 Thousand Oaks, CA 91360 GEORGE MORRERA, Ph.D. 805-527-1010 1687 Erringer Rd Suite 202B Simi Valley, CA 93065 TERESA A RATTRAY, Ph.D. 805-370-8700 325 E Hillcrest Dr #115 Thousand Oaks, CA 91360 SHANNAE RICKARDS, Ph.D. 805-496-7144 100 E Thousand Oaks Blvd # 221 Thousand Oaks, CA 91360 KAREN L SCHILTZ, Ph.D. 805-379-4939

http://www.karenschiltz.com

officemanager@karenschiltz.com

SENIOR OUTREACH SERVICES 738 E Main Street Ventura, CA 93001	805-652-7820
TURNING POINT FOUNDATION - NEW VSIONS CENTER 1065 East Main Street Ventura, CA 93001	805-652-0596
TURNING POINT FOUNDATION- WARM LINE 733 & 735 North A Street Oxnard, CA 93030	805-652-2821 800-581-5400
TURNING POINT FOUNDATION- OUR PLACE SHELTER	805-652-2151

Ventura, CA 93001

Facility provides shelter and drop-in services to mentally ill adults regardless of ability to pay. An intake is required prior to receiving services. Intakes are available Monday, Tuesday, Wednesday and Friday from 9:00 am - 4:00 pm and Thursday from 9:00 am - 11:00 am and 2:00 pm - 4 pm.

## **ELLEN YATES, Ph.D.**

805-370-1756

325 E Hillcrest Dr #115 Thousand Oaks, CA 91360

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## Non-Profit

Non-Profit | For-Profit | City/County | State | Federal | NAMI State Affiliates

This page displays Non-Profit organizations that provide services and support to in serious mental illness and their families. Click on the organization name or link to se you would like your organization to be listed here, send your organization name, we a brief description to support@namicalifornia.org.

#### Organization

#### **Web Address**

#### Alzheimers Aid Society of Northern California

http://www.alzheimersaidsoc

The Alzheimers Aid Society of Northern California is one of the only Alzheimers orga Northern California where your total contribution dollars remain within the state to h families. Donations provide a variety of services directly to local recipients, where of organizations' fundraising revenue is distributed proportionally at a national level.

#### American Psychiatric Association

http://www.psych.org

The American Psychiatric Association is a medical specialty society recognized world U.S. and international member physicians work together to ensure humane care and treatment for all persons with mental disorder, including mental retardation and sub disorders. It is the voice and conscience of modern psychiatry. Its vision is a society accessible quality psychiatric diagnosis and treatment.

#### **American Psychological Association**

http://www.apa.org

Based in Washington, DC, the American Psychological Association (APA) is a scientif organization that represents psychology in the United States. With more than 155,0 is the largest association of psychologists worldwide.

#### **American Radio Works Featuring Mentally Ill**

http://americanradioworks.or

In the early 1840's, crusading prison reformer Dorothea Dix wrote a scathing report Massachusetts legislature. Dix argued that the many insane people in Massachusset almshouses did not belong there; they should be placed in more humane institution: them. Massachusetts and other states responded. Dix's campaign led to the constru new mental institutions. Forty years after she started her campaign, the 1880 Unite said 99% of the nation's 'insane persons' lived at home or in asylums. Only a few hi That has changed. Last year the U.S. Justice Department said 280,000 people with: illnesses were in jail or prison—more than four times the number in state mental ho RadioWorks Correspondent John Biewen explores why.

#### **Asian Community Mental Health Services** (ACMHS)

http://www.acmhs.org/frame

ACMHS' experienced professional staff provides wrap-around services tailored specif the East Bay community in twelve languages and dialects: Cambodian, Cantonese, Khmuu, Korean, Laotian, Mandarin, Mien, Tagalog, Toysan, and Vietnamese. ACMH competent delivery system of specialized services include Behavioral Health Care, [ Disabilities, and Family Support Services.

#### Assertive Community Treatment (ACT)

http://www.nami.org/Templa Section=ACT-TA Center

ACT is a service-delivery model that provides comprehensive, locally based treatment serious and persistent mental illnesses.

#### **Bazelon Center**

http://www.bazelon.org

The Judge David L. Bazelon Center for Mental Health Law is a nonprofit legal advoca based in Washington D.C. Known until 1993 as the Mental Health Law Project, our n the federal appeals court judge whose landmark decisions pioneered the field of mei Our advocacy is based on the principle that every individual is entitled to choice and people with mental disabilities, this means something as basic as having a decent pl supportive services and equality of opportunity.

## California Council of Community Mental Health ht

http://www.cccmha.org/

The California Council of Community Mental Health Agencies (CCCMHA) promotes of responsive, and integrated service systems by enhancing the ability of nonprofit me provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that empower the people we serve to lead full and provide mental health services that the people we serve to lead full and provide mental health services that the people we serve to lead full and provide mental health services that the people we serve the

#### California Mental Health Directors Association

http://www.cmhda.org/

CMHDA provides assistance, information, training, and advocacy to the public menta that are its members. The following sections provide more information about our organizations.

#### **Center on Budget and Policy Priorities**

http://www.cbpp.org

The Center on Budget and Policy Priorities is a national policy organization working a state levels on fiscal policy and public programs that affect low- and moderate-incor individuals.

#### Child and Adolescent Bipolar Foundation (CABF) http://www.bpkids.org/

The Child and Adolescent Bipolar Foundation (CABF) is a parent-led, not-for-profit, we membership organization of families raising children diagnosed with, or at risk for, disorder.CABF was founded by a national steering committee of concerned parents an Internet support group. Our on-line community includes parents, researchers, meuroscientists, social workers, therapists, civic leaders, teachers, and others. Our F Advisory Council Includes leading experts on bipolar disorder.

#### Children and Adults with Attention-Deficit/Hyperactivity Disorder

http://www.chadd.org

Children and Adults with Attention-Deficit/Hyperactivity Disorder (CHADD) is a natio organization founded in 1987 in response to the frustration and sense of isolation exparents and their children with AD/HD.

## Chinese-American Mental Health Network Directory

http://www.asianmentalhealt

The Chinese-American Mental Health Network is undertaking a project to help the A communities of the Bay Area gain access to the culturally and linguistically compete services they need. The network is currently developing an online and printed multiagencies, hospitals, and private-practice professionals who provide services to the A populations in the Bay Area.

#### **Disability Rights Advocates**

http://www.dralegal.org/

Founded in 1993, Disability Rights Advocates is a national and international non-prodedicated to protecting and advancing the civil rights of people with disabilities. Ope established for people with disabilities, DRA pursues its mission through research, eadvocacy. DRA's mission is to ensure dignity, equality, and opportunity for people w disabilities throughout the United States and worldwide.

#### Galen Institute

http://www.galen.org

Providing useful facts and information that dispel many of the myths about America Industry, this website substantiates their information from well-respected sources, those who take medications regularly.

 $\begin{tabular}{ll} \textbf{Guidestar-The National Database of Non-Profit} & \textbf{http://www.guidestar.com/in Organizations} \end{tabular}$ 

The GuideStar Web site is produced by Philanthropic Research, Inc., a 501(c)(3) pul in 1994. GuideStar's mission is to revolutionize philanthropy and nonprofit practice v

Hawkins Center for Law and Services for People http://www.hawkinscenter.or with Disabilities

The Hawkins Center works to improve the health and financial stability of people wit partnership with service organizations, The Hawkins Center provides high quality legeducational services, and advocates for changes in policy. In all its programs, the againsty, respect, and fairness for people with disabilities.

#### **Internet Mental Health**

http://www.mentalhealth.cor

Internet Mental Health is a free encyclopedia of mental health information created b psychiatrist, Dr. Phillip Long.

Medscape Management of Serious Mental Illness http://www.medscape.com/p Resource Center -mentalillness.ov

According to the World Health Organization, 4 of the 10 leading causes of disability is States and other developed countries are mental disorders, including major depress disorder, and schizophrenia. Approximately 23% of American adults each year have mental disorder and as many as 5.4% of American adults have a serious mental illn Resource Center, Medscape's editors have collected the latest news and information and treatment of persons with serious mental disorders. (Requires Free Registration

#### **Mental Health Association in California**

http://www.mhac.org/

A program assuring that everyone who needs mental health care has access to the acare. This site offers links to referrals, legislation affecting mental health, and information of the control of the co

#### **Mental Health Links**

http://www.mentalhealth.org

The Center for Mental Health Services has organized alphabetically, this Web resour listing of more than 50 subject areas related to mental health leading to in-depth re

#### **Mental Help Net**

http://www.mentalhelp.net

In September 1995 CMHC Systems chief John Paton decided to develop a web site c mental health as a free service to the worldwide mental health community of profes laypeople.

#### Mental Illness and Homelessness

http://www.nationalhomeless

This site from the National Coalition for the Homeless focuses on their Fact Sheet #! National Coalition for the Homeless, April 1999. Approximately 20-25% of the single population suffers from some form of severe and persistent mental illness (Koegel et al., 2014).

## **NAMI National**

http://www.nami.org

The National Alliance for the Mentally III (NAMI) is a nonprofit, grassroots, self-help, advocacy organization of consumers, families, and friends of people with severe mental schizophrenia, major depression, bipolar disorder, obsessive-compulsive disorder disorders. NAMI is dedicated to the eradication of mental illnesses and to the improvemental quality of life of all whose lives are affected by these diseases.

#### **NAMI National Key Bills in Congress**

http://www.nami.org/update

The NAMI National Key Bills web site is a listing of active bills of mental health issue have been passed by Congress.

#### **NAMI** National Legal Center

http://www.nami.org/legal

The NAMI Legal Center advocates for the rights of individuals with severe mental illr Center works both independently and collaborates with private attorneys, legal serv mental health and consumer advocacy organizations on projects of mutual interest.

**NARSAD Artworks** 

http://www.narsadartworks.c

450 U ± 4

The NARSAD Artworks products showcase museum-quality art by talented artists whave shared the common bond of mental illness. NARSAD Artworks is an all volunte nonprofit corporation. All proceeds flow to causes supporting the mentally ill, especi research.

## National Association of Anorexia Nervosa and Associated Disorders

http://www.anad.org/

ANAD serves the nation, and increasingly the world, as an Association concerned will programs for the entire eating disorders field. Twenty-three years after its inception ANAD leads the fight in the battle against deadly disorders with a multi-faceted prog

## National Information Center for Children and Youth with Disabilities

http://www.nichcy.org

NICHCY is the national information center that provides information on disabilities a related issues. Anyone can use our services—families, educators, administrators, joi Our special focus is children and youth (birth to age 22).

#### **National Mental Health Association**

http://www.nmha.org

The National Mental Health Association (NMHA) is the country's oldest and largest norganization addressing all aspects of mental health and mental illness. With more to nationwide. NMHA works to improve the mental health of all Americans, especially to individuals with mental disorders, through advocacy, education, research and service local affiliates is located here: http://www.nmha.org/affiliates/directory/

#### National Resource Center on AD/HD

http://www.help4adhd.org/

The National Resource Center on AD/HD: A Program of CHADD has been established the U.S. Centers for Disease Control and Prevention (CDC) to be a national clearingl information and resources concerning this important public health concern. Attentic deficit/hyperactivity disorder (AD/HD) is a neurobehavioral disorder that impairs the millions of American children and adults each and every day.

#### **People With Disabilities Foundation**

http://www.pwdf.org/

The mission of the People With Disabilities Foundation (PWDF) is to provide educati for persons with physical and/or psychiatric impairments so that they can achieve eitin all aspects of life. There is an emphasis on psychiatric disabilities.

#### **Planned Lifetime Assistance Network**

http://www.nami.org/Conten

PLAN programs were developed to meet the needs of families who are actively plant of an adult child with a disability. Serving adults with mental illness primarily, but of disabilities, throughout the entire state. Providing customized services designed to for parent previously undertook while improving the quality of life of their relative. Add advocacy arm "in-the-here-and-now" that bridges the gaps between what the system what is really needed for sustained recovery. PLAN California can be contacted at PL 17602 Seventeenth St., #102-240, Tustin, CA 92780, 714-997-3310, FAX 714-771-888-574-1258, Email PLANofCalif@aol.com.

#### Protection and Advocacy, Inc., (PAI)

http://www.pai-ca.org

PAI works in partnership with persons with disabilities — to protect, advocate for, ar human, legal, and service rights. We strive toward a society that values all people a rights to dignity, freedom, choice, and quality of life.

#### Read the Signs

http://www.readthesigns.org

Read the Signs is an England-based initiative to help young people open their minds health, and find out how to take care of themselves and their friends.

#### **Right To Know**

http://www.rtk.org

Citizens for the Right to Know is a network of approximately 80 consumer and speci organizations representing hundreds of thousands of patients across the country. Moreommon need - access to quality information on health care plans in order to make consumer choices. The objective is to pursue basic consumer fairness in health care

#### NAMI California

insurers, health service organizations and HMOs to provide patients with necessary coverage principles, benefits and any exclusions or restrictions.

#### Schizophrenia.com

http://www.schizophrenia.co

This is the goal of this web site - to provide all the valuable and accurate information schizophrenia. Obviously this will be an on-going effort that demands a lot more rescurrently have - but it is a something we can work towards for a long time.

### Screening for Mental Health, Inc.

http://www.mentalhealthscre

(formerly the National Mental Illness Screening Project) is a nonprofit organiza coordinate nationwide mental health screening programs and to ensure cooperation and accountability in mental illness screenings.

#### Self-Injury Self-Help Group

http://www.namicontracosta

For self-injury sufferers to talk about ways to change these behaviors and resolve the on by trauma. Call Veronica at (925) 676-5313 9am - 9pm. Self-Injury Self-help Group

2751 Monument Blvd., Ste. 200 Concord, CA 94520-3070

#### SPAN-California

http://www.span-california.o

SPAN-California is a nonprofit organization of concerned citizens and professionals d prevention of suicide through statewide and community partnerships.

## TARA - Treatment and Research Advancements http://tara4bpd.org Association For Personality Disorder

BPD is a severe and chronic mental illness affecting 2-3% of the population, 11% of and 20% of inpatients. One in ten people with the disorder commits suicide, usually rather than chronic depression. BPD worsens the outcome and complicates the treat occurring disorder such as Bipolar Disorder, Substance Abuse or Eating Disorders.

#### The Depression and Bipolar Support Alliance

http://www.dbsalliance.org/

The Depression and Bipolar Support Alliance (DBSA) is the nation's largest patient-c specific organization. DBSA is governed by a 15-member Board of Directors; our by least 51% of board members be diagnosed with depression or manic depression. In and based in Chicago, Illinois, we represent the voices of more than 20 million Amei with depression and the additional 2.5 million adults living with manic depression, a bipolar disorder.

## **Treatment Advocacy Center**

http://www.psychlaws.org

The Treatment Advocacy Center is a nonprofit organization working to eliminate bar of severe mental illness.

### **UCLA Center for Mental Health in Schools**

http://smhp.psych.ucla.edu/l

The University of California Los Angeles Center for Mental Health in Schools is a com website to help both parents and educators learn about mental health in the school-The site features free downloadable materials to use in the classroom to help educal mental health issues and to give them tools to learn to deal with mental illness in th themselves, classmates, or family members. Positive self-esteem and anti-stigma at themes throughout their curricula.

## United Advocates for Children of California (UACC)

http://www.uacc4families.org

The United Advocates for Children of California (UACC) is a nonprofit advocacy orga on behalf of children and youth with serious emotional disturbances and their familia organization, the majority of our board and staff are parents of youth who have recamental health. The Web site is designed to provide education, information, and support children and youth with emotional disturbances.

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### COMMONWEALTH OF THE NORTHERN MARIANA ISLANDS

2ND FLOOR HON, JUAN, A. SABLAN MEMORIAL BLDG., CAPITOL HILL

CALLER BOX 10007, SAIPAN, MP 96950

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# OFFICE OF THE ATTORNEY GENERAL CIVIL DIVISION

November 19, 2004

David Banes O'Connor Berman Dotts & Banes Second Floor, Nauru Bldg., PO Box 501969 Saipan, MP 96950--Via Fax 670/234-5683

Re: California Medicaid Eligibility/Pooled Trusts, etc.—Stephen Parks

### Dear David:

I have attached information on the laws relating to Medicaid eligibility, the difference between Medicare and Medicaid, the "pooled or supplemental needs trust" in California, and California attorneys who specialize in Medicaid (MediCal) eligibility.

I am also sending you pages, which list the California and federal agencies responsible for mental health and substance abuse services in California as well as watchdog and advocacy organizations.

I hope this is helpful to you.

Sincerely,

Assistant Attorney General

cc: Drs. Gutowski, Hay, Shearer, and Hofschneider

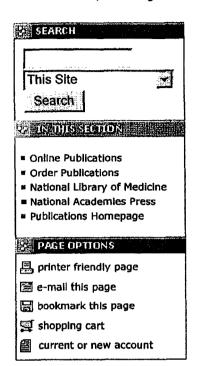
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## California Resources

## State Mental Health Agency

For more information about admission, care, treatment, release, and p follow-up in public or private psychiatric residential facilities, contact ye mental health agency:

Steve W. Mayberg, Ph.D., Director Department of Mental Health Health and Welfare Agency 1600 Ninth Street, Room 151 Sacramento, CA 95814

Phone: 916-654-3565 Fax: 916-654-3198 Toll-free: 800-896-4042 TDD: 800-896-2512

E-mail: dmh@dmhhq.state.ca.us Internet: www.dmh.cahwnet.gov

### State Substance Abuse Agency

Contact your State substance abuse agency for information about treacare of substance abuse disorders:

Kathryn P. Jett, Director Department of Alcohol and Drug Programs 1700 K Street

Sacramento, CA 95814 Phone: 916-327-3728 TDD: 916-445-1942 Toll-free: 800-879-3728

Internet: www.adp.cahwnet.gov

#### State Protection and Advocacy Agency

Each State has a protection and advocacy agency that receives funding Federal Center for Mental Health Services. Agencies are mandated to p advocate for the rights of people with mental illnesses and to investiga of abuse and neglect in facilities that care for or treat individuals with I illnesses. These facilities, which may be public or private, include hosp nursing homes, community facilities, board and care homes, homeless fails, and prisons. Agencles provide advocacy services or conduct inves address issues that arise during transportation or admission to such fa during residency in them, or within 90 days after discharge from them

Protection and Advocacy, Inc. 100 Howe Avenue, Suite 185 North Sacramento, CA 95825 Phone: 916-488-9955 Fax: 916-488-9960 Toll-free: 800-776-5746 Internet: www.pai-ca.org

Oakland Office:

Phone: 510-430-8033 Fax: 510-430-8246 Toll-free: 800-776-5746

### **Family Support**

The Center for Mental Health Services awards grants to statewide, fam networks to provide support and information to families of children and adolescents with serious emotional, behavioral, or mental disorders. For information, contact:

Lois Jones, Executive Director Parents Helping Parents - San Francisco, Inc. 4752 Mission Street, Ste. 100 San Francisco, CA 94112 Phone: 415-841-8820

Fax: 415-841-8824

E-mail: sfphp@earthlink.net Internet: www.sfphp.com

## Centers for Medicare and Medicaid Services (CMS)

The Centers for Medicare and Medicaid Services, which are part of the Department of Health and Human Services, investigate some complain treatment facilities that receive Medicare and Medicaid funding. For fur information at the national level, contact:

Centers for Medicare and Medicaid Services 7500 Security Boulevard Baltimore, MD 21244-1850 Phone: 410-786-3000

E-mail: webmaster@hcfa.gov

Internet: www.CMS.gov

You may also share your concerns with staff at the Centers for Medicar Medicaid Services office in your area, which is Region 9. The regional c address and telephone number are:

San Francisco Regional Office Centers for Medicare and Medicaid Services 75 Hawthorne Street, Fourth Floor, Room 401 San Francisco, CA 94105-3903

Phone: 415-744-3501 Fax: 415-744-3517

Internet: www.CMS.gov

#### **Advocacy Organizations**

Local chapters of the National Mental Health Association have informat community services and engage in national and State level advocacy. I information about the association, write or call:

Mental Health Association in California 1127 11th Street Suite 830 Sacramento, CA 95814

Phone: 916-557-1167 Fax: 916-447-2350

Internet: www.mhac.org

The National Alliance for the Mentally III maintains a helpline for inform mental illnesses and referrals to local groups. The local self-help group support and advocacy components and offer education and information community services for families and individuals. For information about Alliance's affiliates and activities in your State, contact:

NAMI California 1111 Howe Avenue, Sulte 475 Sacramento, CA 95825-8541 Phone: 916-567-0163

Fax: 916-567-1757

E-mail: grace.mcandrews@namicalifornia.org

Internet: www.namicalifornia.org/

Statewide consumer organizations are run by and for consumers of me services and promote consumer empowerment. These organizations prinformation about mental health and other support services at the Stater active in addressing and advocating for mental health system issue information about consumer activities in your area, contact:

Sally Zinman, Administrator California Network of Mental Health Clients 1722 J Street, Suite 324 Sacramento, CA 95814 Phone: 916-443-3232

Fax: 916-443-4089
Toll-free: 800-626-7447
E-mail: main@cnmhc.com
Internet: www.cnmhc.com

The National Mental Health Consumers' Self-Help Clearinghouse, funde the Center for Mental Health Services, promotes and helps to develop run self-help groups across the country. Technical assistance and mate available on such topics as organizing groups, fundraising, leadership development, incorporating, public relations, advocacy, and networking information, contact:

The National Mental Health Consumers' Self-Help Clearinghouse 1211 Chestnut Street, Suite 1207

Philadelphia, PA 19107 Phone: 215-751-1810 Fax: 215-636-6312

Toll-free: 800-553-4KEY (539)
Internet: www.mhselfhelp.org

The National Empowerment Center is a Technical Assistance Center rui health consumers/survivors. The Center's mission is to carry a messag recovery, empowerment, hope and healing to people who have been d with mental illness. The Center provides information and referrals to consumer/survivor resources nationwide and offers technical assistance individuals and groups involved in consumer empowerment activities. distributes recovery-related publications and sponsors education and to activities. For information on consumer/survivor activities in your area.

The National Empowerment Center 599 Canal Street Lawrence, MA 01840 Toll-free: 800-769-3728 Fax: 978-681-6426

(TDD): 800-TTY-POWER (7693) Internet: www.power2u.org

The Consumer Organization & Networking Technical Assistance Center funded by the Center for Mental Health Services, is a resource center f consumers/survivors and consumer-run organizations across the Unite Services and products include informational materials; on-site training building curricula; electronic and other communication capabilities; net and customized activities promoting self-help, recovery, leadership, bu management, and empowerment. For more information contact:

Consumer Organization & Networking Technical Assistance Center (CO

P.O. Box 11000 Charleston, WV 25339

Phone: 888-825-TECH (8324)

Fax: 304-345-7303

Email: contac@contac.org Internet: www.contac.org

## Other Sources of Information

There, which is generally a part of the local government, may be usefu branches of your city or county government also may be able to help. example, the education office might have information about help for ch the agency for the aging might know about services for senior citizens. addition, your family physician or area hospital may be able to make re legal advice, contact your local bar association. Also, your local library telephone yellow pages may have resource lists for sources of help in y community.

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Mental Health Resources



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## California Mental Health Resources



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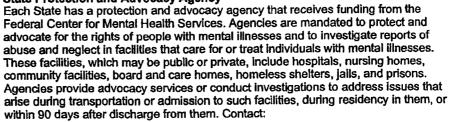
State Mental Health Agency

For more Information about admission, care, treatment, release, and patient follow-up in public or private psychiatric residential facilities, contact your State mental health agency:

Department of Mental Health Health and Welfare Agency 1600 Ninth Street, Room 150 Sacramento, CA 95814 Phone: 916-654-2309 Fax: 916-654-3198

E-mail: webmaster@dmhhq.state.ca.us Internet: www.dmh.cahwnet.gov

State Protection and Advocacy Agency



Protection and Advocacy, Inc. 100 Howe Avenue, Suite 185 North Sacramento, CA 95825 Phone: 916-488-9955/0

Fax: 916-488-2635 or 916-488-9962 (Catherine Blakemore)

E-mail: legalmail@pai-ca.org Internet: www.pai-ca.org

Oakland Office: Phone: 510-839-0811 Fax: 510-839-5780 Tall from: 800-776-5746

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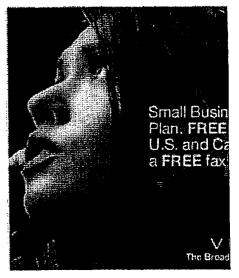
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**Family Support** The Center for Mental Health Services awards grants to statewide, family-run networks to provide support and information to families of children and adolescents with serious emotional, behavioral, or mental disorders. For more information, contact:

Parents Helping Parents - San Francisco, Inc.

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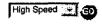
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National Mental Health Association Information Center

Alexandria, VA 22314-2971

Fax: 703-684-5968

TTY: 800-433-5959

Internet: www.nmha.org

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Maybe It's not PMS - your severe monthly symptoms could be PMDD.



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Centers for Medicare & Medicaid Services

Centers for Medicare & Medicald Services

7500 Security Boulevard Baltimore, MD 21244-1850 Phone: 410-786-3000

Internet: cms.hhs.gov/medicare

You may also share your concerns with staff at the Centers for Medicare & Medicaid Services of which is Region 9. The regional office address and telephone number are:

San Francisco Regional Office

Centers for Medicare & Medicaid Services 75 Hawthorne Street, Fourth Floor, Room 401

San Francisco, CA 94105-3903

Phone: 415-744-3502 Fax: 415-744-3517

Internet: cms.hhs.gov/medicare

**Advocacy Organizations** 

The National Mental Health Association maintains a referral and information center and can hel chapters. These local groups have information about community services and engage in nation advocacy. For more information about the association, write or call:

1021 Prince Street

Phone: 703-684-7722

Toll-free: 800-969-6642

E-mail: infoctr@nmha.org

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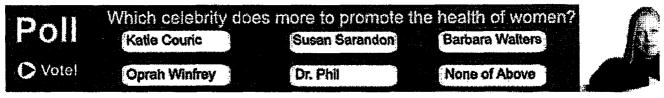
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#### ALASKA:

Foundation of The Arc of Anchorage, 2211 Arca Dr., Anchorage, AK 99508, (907) 277-6677, psaunders@arc-anchorage.org, www.arc-anchorage.org.

#### CALIFORNIA:

Special Needs Trust Foundation, 9575 Aero Drive, San Diego, CA 92123, (858) 715-3780.
PLAN of California, 1336 Wilshire Blvd., 2nd Floor (LA MHA), Los Angeles, CA 90017, (213) 413-1130.

trust.

#### COLORADO:

The Colorado Fund for Peeple with Disabilities: One Broadway, Suite A-330, Denver, CO 80203, (303) 733-2867.

#### DELAWARE

Delaware CarePlan, Inc., 1016 Center Road, Suite One, Wilmington, DL 19805-1234, (302) 633-4000, decareplan@aol.com.

#### FLORIDA:

Advocate Trust, Inc., 1501 N. Belcher Rd., Suite 219, Clearwater, FL 33765, (727) 791-3972, <u>Atrustinc@aol.com</u>.

The Florida Pooled Trust, 2600 First Avenue North, St. Petersburg, FL 33713 (877) 766-5331, <a href="https://www.firstpooledtrust.org">www.firstpooledtrust.org</a>.

PLAN of Florida, 4605 Community Drive, West Palm Beach, FL 33417 (561) 684-1991.

#### ILLINOIS:

Life Plan, Inc., 2801 Finley Road, Downers Grove, IL 60515, (630) 628-7168.

#### INDIANA:

The Arc of Indiana Master Trust, The Arc of Indiana, P. O. Box 80033, Indianapolis, IN 46280-0033, (317) 259-7603.

## KANSAS:

ARCare - Master Trust I & II and Guardianship, 8001 Conser, Overland Park, KS 66204, (913) 648-0233.

### **MASSACHUSETTS**

Berkshire County Arc Pooled Trust, P.O. Box 2, Pittsfield, MA 01202, (413) 499-4241 x 266, bgray@bcarc.org

The CJP Disabilities Trust, Jewish Family & Children's Service of Greater Boston, 1340 Centre Street, Newton, MA 02159, (617) 558-1278.

MARC Trust, Inc., 217 South St., Waltham, MA 02453, (781) 642-1285.

#### MICHIGAN:

Pooled Sub-Account Trust, The Arc of Midland, 220 West Main Street, Midland, MI 48640 (989) 631-4439.

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The Dale Law Firm

Zimring, Stuart D

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Corporation

Vaughan De Kirby

Law Offices of Helene V. Wenzel

The Law Offices of Geraldine E. Champion

Law Office of Dallas Leigh Atkins

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San Louis

Santa Barbara

## Medicare & Medicaid: What's the Difference?

- Q: I hear people talk about Medicare and Medicaid. Are these different programs?
- A: Congress created both Medicare and Medicaid in 1965. The programs have different eligibility requirements and different benefits. Many people confuse Medicare with Medicaid because the names sound alike and the programs are available to some of the same groups of people.
- Q: How does eligibility for two programs differ?
- A: Both Medicare and Medicaid are directed to those age 65 or older and many younger people with disabilities. Medicare is available regardless of income and resources. Medicaid eligibility is available only to individuals who meet certain income and resource limits. Medicaid has many different programs. Each has its own income and resource limits. A Medicare beneficiary with limited income and resources may also be eligible for Medicaid assistance.

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Medicaid Lawyer Alliance

### **Treatments of Trusts**

(Source: Centers for Medicare & Medicaid Services (CMS))

**Medicaid Info** 

Eligibility

Resource Limits

Transfer of Assets

Treatments of Trusts

Medicaid ATTORNEYS (Section 1917(d) of the Social Security Act; U.S. Code Reference 42 U.S.C.1396p(d))

Where an individual, his or her spouse, or anyone acting on the individual's behalf, establishes a trust using at least some of the individual's funds, that trust can be considered available to the individual for purposes of determining eligibility for Medicaid.

In determining whether the trust is available, no consideration is given to the purpose of the trust, the trustee's discretion in administering the trust, use restrictions in the trust, exculpatory clauses, or restrictions on distributions.

How a trust is treated depends to some extent on what type of trust it is; for example, whether it is revocable or irrevocable, and what specific requirements and conditions the trust contains. In general, however,payments actually made to or for the benefit of the individual are treated as income to the individual. Amounts that could be paid to or for the benefit of the Individual, but are not, are treated as available resources. Amounts that could be paid to or for the benefit of the individual, but are paid to someone else, are treated as transfers of assets for less than fair market value. Amounts that cannot, in any way, be paid to or for the benefit ofthe individual are also treated as transfers of assets for less than fair market value.

Certain trusts are not counted as being available to the individual. They are:

Trusts established by a parent, grandparent, guardian, or court for the benefit of an individual who is disabled and under the age of 65, using the individual's own funds.

Trusts established by a disabled individual, parent, grandparent, guardian, or court for the disabled individual, using the individual's own funds, where the trust is made up of pooled funds and managed by a non-profit organization for the sole benefit of each individual included in the trust.

Trusts composed only of pension, Social Security, and other